Wealth Management Industry Awards
by informa

2026 Program

INDIVIDUAL EXECUTIVE

Nomination Categories/Subcategories: 30

New category for 2026

ASSET MANAGERS

- Chief Executive Officer of the Year
- Chief Marketing Officer of the Year
- Thought Leader of the Year

BROKERS/DEALERS (1,000 Advisors or More)

- Chief Executive Officer of The Year
- Chief Marketing Officer of The Year
- Chief Technology Officer of The Year

BROKERS/DEALERS (Fewer Than 1,000 Advisors)

- Chief Executive Officer of The Year
- Chief Marketing Officer of The Year
- Chief Technology Officer of The Year

CUSTODIANS

- Chief Marketing Officer of the Year
- Chief Technology Officer of The Year

INDIVIDUAL RIA FIRMS

- Chief Compliance Officer of the Year
- Chief Executive Officer of the Year (AUM Higher than $25 Billion)
- Chief Executive Officer of the Year (AUM Lower than $25 Billion)
- Chief Investment Officer of the Year
- Chief Marketing Officer of the Year
- Chief Operations Officer of the Year
- Chief Technology Officer of the Year

- **Innovator of the Year**
- **M&A Leader of the Year**
- **Rising Star of the Year**
- **Thought Leader of the Year**

PROFESSIONAL SERVICES FIRMS

- **Chief Executive Officer of The Year**
- **Chief Marketing Officer of The Year**

RECRUITERS

- **Enterprise Executive of The Year**

RETIREMENT PLAN SUPPORT AND ADVISOR SERVICES

- **Corporate Leader of the Year**

TECHNOLOGY PROVIDERS

- **Chief Executive Officer of The Year**
- **Chief Marketing Officer of The Year**
- **Chief Technology Officer of The Year**
- **Partnership Development Executive of the Year**