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# WM Industry Awards

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## 2023 Program Executive Nomination Categories/Subcategories (total 23)

\*Individual executive nomination category

### ASSET MANAGERS

- Chief Executive Officer of the Year\*
- Chief Marketing Officer of the Year\*
- Chief Technology Officer of the Year\*

### BROKER/DEALERS (1,000 Advisors or More)

- Chief Executive Officer of the Year\*
- Chief Marketing Officer of the Year\*
- Chief Technology Officer of the Year\*

### BROKER/DEALERS (Fewer than 1,000 Advisors)

- Chief Executive Officer of the Year\*
- Chief Marketing Officer of the Year\*
- Chief Technology Officer of the Year\*

### CUSTODIANS

- Chief Marketing Officer of the Year\*
- Chief Technology Officer of the Year\*

### INDIVIDUAL RIA FIRM LEADERS

- Chief Executive Officer of the Year\*
- Chief Marketing Officer of the Year\*
- Chief Technology Officer of the Year\*
- Innovator of the Year\*
- M&A Leader of the Year\*
- Rising Star of the Year\*
- Thought Leader of the Year\*

## **RETIREMENT PLAN SUPPORT AND ADVISOR SERVICES**

- **Aggregators – CEO of the Year\***
- **Record Keepers – CEO of the Year\***

## **TECHNOLOGY PROVIDERS**

- **Chief Executive Officer of the Year\***
- **Chief Marketing Officer of the Year\***
- **Chief Technology Officer of the Year\***